

DAN HANEGBY

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EXPERIENCE

MORGAN STANLEY, New York, NY

Jan. 2009 – Present

Associate, Investment Banking, Leveraged and Acquisition Finance

- Executed detailed financial statement analyses, financial modeling, restructuring strategy & analysis, debt covenant analysis, credit and capital structure analysis, deal syndication
- Completed credit commitment committee memos, due diligence, marketing materials including rating agency presentation, salesforce memos, detailed covenant analysis as well as interaction with legal teams on commitment letter, prospectus and credit agreement drafting, interaction with bond traders and sales-force, coordination of lenders' meetings and execution of bank amendments
- Selected transactions experience:
 - Academy Sports + Outdoors: Lead Left Arranger / Bookrunner on \$1.3Bn financing supporting the \$2.3Bn LBO by KKR (July 2011)
 - Walter Energy: Left Lead Arranger / Bookrunner on a \$[2.7]Bn financing supporting Walter Energy's \$[4.05]Bn acquisition of Western Coal (March 2011)
 - CKE Restaurants: Left Lead Bookrunner on \$600MM of 2nd Lien notes supporting the \$1.1Bn LBO by Apollo (July 2010)
 - SkillSoft: Lead Left Arranger / Bookrunner on \$675MM financing supporting the \$1.2Bn LBO by Berkshire Partners, Advent Int'l and Bain Capital (May 2010)
 - Equinox: Left Lead Bookrunner on \$425MM first-time issuance of senior secured notes (January 2010)
 - Tops Markets: Left Lead Bookrunner on \$275MM first-time issuance of senior secured notes; First sponsor dividend deal since mid-2007 (January 2010)

Analyst, Investment Banking, Equity Syndicate

July 2007 – Jan. 2009

- Active participant in sizing, structuring, marketing and valuation discussions for primary and secondary equity offerings
- Advised corporate clients on available monetization alternatives for clients interested in accessing secondary markets taking into consideration liquidity and pricing objectives
- Enhanced proprietary quantitative pricing model to be used for multi-million dollar risk transactions through in-depth data analysis of market reaction to exogenous events. Model now used daily by several expanding business arms of the firm to analyze changing market risk environment

ISRAEL DEFENSE FORCES

Dec. 1999- Dec. 2002

Commander and Fighter, Special Forces

- Participated in various special operations
- Commanded a team of 12 soldiers in fight and under fire at the age of 20
- Trained soldiers in different fighting, sniping, land navigation, and survival techniques

ATP TOUR

1995-1999

Professional Tennis Player

- Professionally ranked; competed in various tournaments in over 30 countries around the world
- Played in Israel's junior national team, including the European and World Championships
- 1998 Israeli Junior National Champion

EDUCATION

BROWN UNIVERSITY, Providence, RI

Class of 2007

- Bachelor of Arts in Economics, **GPA: 3.6**
- Brown Varsity Tennis
 - Captain and #1 singles and doubles player of Brown University's Varsity Team; led team to Ivy League Championship
 - Ranked top 50 in the Nation in singles and top 20 in doubles

AWARDS

- Ivy League Men's Tennis Champions 2005-2006
- Achieved All-Ivy League Academic and First-team All-Ivy League Tennis Honors for Brown University
- Intercollegiate Tennis Association Academic All American 2006-2007

LANGUAGES Hebrew

INTERESTS Avid Cyclist, Running, Skiing, Traveling, Tennis and Sushi